The influence of travel behaviour, personal preferences and lifestyle on perceived convenience to amenities among Calgary residents

Mark Onderwater
Translink
E-mail: mark.onderwater@translink.ca

Geneviève Boisjoly
School of Urban Planning
McGill University
E-mail: genevieve.boisjoly@mail.mcgill.ca

Ahmed El-Geneidy
School of Urban Planning
McGill University
E-mail: ahmed.elgeneidy@mcgill.ca

Word count: 6677 words text + 1 table X 250 words = 6927 words
Paper submitted for presentation and publication at the 98th Annual Meeting of the Transportation Research Board, Washington D.C., USA

October, 2018

For Citation Please use: Onderwater, M., Boisjoly, G., & El-Geneidy, A. (2019). The influence of travel behaviour, personal preferences and lifestyle on perceived convenience to amenities among Calgary residents. Paper presented at the 98th Annual Meeting of the Transportation Research Board, Washington D.C., USA.
ABSTRACT

The presence of essential amenities, such as grocery stores, parks, and employment, within convenient distances impacts individuals’ travel behaviour and quality of life. Whereas what is perceived as a convenient distance varies among individuals, the goal of this research is to better understand perceived convenience in the context of differing lifestyles, socio-demographic characteristics, and personal preferences. Using an online travel behaviour survey with a sample of 711 residents from Calgary, Canada, we segmented individuals into eight distinct groups based on travel behaviour and personal characteristics. We then examined their perceived convenience to reach various amenities among each group, and the actual distances to these amenities. Our results reveal eight distinct typologies that differ according to mode choice, lifestyle, neighborhood characteristics, and trip satisfaction. We observe that distance negatively affects reported convenience to work, grocery stores, and parks, but reported convenience is also closely related to modes available as well as to transport and home location options that meet individuals’ preferences. Typologies where individuals are able to select their preferred transport options or home location typically report a higher convenience of access to various destinations, and this is especially true for typologies with high cycling, walking, and public transport mode shares. This study demonstrates the importance of providing individuals with a variety of affordable options in terms of transport mode and home locations, which can be of interest to researchers and planners concerned with improving convenience of access to local amenities by sustainable modes.

Keywords

Local Accessibility, Convenience of Access, Sustainable Transportation, Factor-Cluster Analysis, Travel Behaviour Segmentation
INTRODUCTION

Designing mixed and dense cities is increasingly used as a strategy to increase local accessibility, and thereby support sustainable transport modes (walking, cycling and public transport), in an effort to reduce car-dependency. Such strategies aim to bring destinations closer to origins, which improves the convenience of, and participation in, sustainable modes (1; 2). What is perceived as convenient, however, differs from one individual to another, and is influenced by personal preferences, available and habitual mode choices, types of destinations, socio-economic characteristics, and lifestyles (3; 4). In order to better understand differing perceptions in terms of transport, segmentation analyses have been used to identify different groupings of similar travel habits/attitudes within the population, but typically focus on a specific mode. This approach is valuable in developing targeted strategies to achieve a variety of objectives. Yet to our knowledge, no studies have used a similar approach to understand the relationship between travel behaviour across a variety of mode users, differing lifestyles, proximity to amenities and perceived convenience.

In seeking to address this gap, this study uses responses from a large-scale online survey undertaken in Calgary, Alberta to develop a population stratification through factor-cluster analysis to identify typologies of travel behaviour, lifestyles and perceptions of convenience. These typologies are then analyzed further to examine how perceived convenience varies between the groups, while additionally considering actual network distances to reach essential amenities based on the reported home locations. By contrasting perceived convenience of access to amenities between our travel behaviour typologies and considering actual network distances to these amenities, our study sheds light on how to foster greater perceived convenience through transport, land use and potentially housing interventions. This study therefore has a potential to assist researchers and planners concerned with increasing perceived convenience of reaching destinations by sustainable modes, amongst key segments of the population, and can assist in developing appropriate policies for these segments.

LITERATURE REVIEW

Determinants of Perceived Convenience

Previous studies have explored the factors that affect how individuals perceive the convenience of trips, in an effort to identify how policies and interventions can support the use of sustainable transport. Time-efficiency, cost and trip distance appear to be major determinants of perceived convenience (4). In this regard, previous research found that car users and suburban residents typically find driving more convenient (1; 2; 5), whereas dense, mixed-used areas with limited and expensive parking are typically more convenient for walking and cycling (1).

Research has also shown that convenience is a multifaceted concept which is affected by a diversity of utilitarian and non-utilitarian factors, which varies according to individuals’ preferences, trip purpose and conditions (4; 6). Through an analysis of 24 in-depth interviews, Buys and Miller (4) demonstrated that the perceived convenience of different travel modes is closely related to non-utilitarian aspects such as attitudinal, affective and symbolic aspects, in addition to utilitarian factors such as time-efficiency consideration. For example, the interviews revealed that the symbolism of the car led some participants to find it more convenient, while others found walking and cycling more convenient or attractive for health or sustainability reasons. Similarly, previous research has highlighted the importance of affective and attitudinal factors in
determining satisfaction with trips and mode choice (2; 6). According to Johansson, Heldt and Johansson (6) personality traits are revealed by mode choice, but also by “other actions of their everyday life”, which we refer to in this study as lifestyle. The importance of trip convenience in selecting a mode also varies widely across individuals and contexts. For example, Johansson, Heldt and Johansson (6) found that higher-income individuals attached more importance to trip convenience compared to low income individuals. Anable and Gatersleben (2) showed that respondents value convenience more in relation to work trips than to leisure trips. This further highlights the complexity of understanding how convenience is perceived by different individuals.

One key study to build on within this analysis is that of Krizek, Horning and El-Geneidy (7), who sought to ascertain how perceptions of proximity to local services varied across different socio-demographic/economic groups and physically active/inactive residents of Minnesota. This study found that perceived walking distance varies based on the characteristics of an individual’s neighborhood and the type of destination being judged. We therefore aim to account for a variety of local amenities within our study and additionally account for what amenities were important to individuals at the time they chose their current home location.

Segmentation Approaches

Research on travel behaviour has shown there are statistically significant differences in perceptions of convenience and accessibility structure, depending on trip purposes and household profiles (3). Many studies have therefore used population or market segmentation techniques to stratify survey respondents into typologies of cyclists, public transport riders, pedestrians, and other travel behaviour groupings to determine how key groups of people behave, perceive their environment, or would likely respond to a proposed policy (8-11). Focusing on one mode, van Lierop and El-Geneidy (9) used a cluster analysis approach to separate public transport riders into typologies beyond the common captive and choice rider model, and developed nine distinct typologies, which offered greater detail for public transport promotion policy. Comparable studies were undertaken for urban cyclists, with the aim to explore both the motivations to cycle and differing preferences for cycling infrastructure among segments of the cycling population (8; 12).

Other segmentation studies have looked at travel behavior for the full range of different mode users. Previous research focusing on environmental impacts of private car trips used three driver typologies and three public transport-rider/cyclist typologies based on travel behavior to explore car ownership preferences between groups (13). Another study looking at motivations and preferences for commuting and leisure trips segmented car-drivers, cyclists and those who walk, according to preferences, worldviews and attitudes (14). These studies contribute to better understanding travel behavior across mode users. However, none of these studies have looked specifically into convenience and distance across a wide range of travel behavior typologies.

Segmentation approaches have found that typologies including attitudes and lifestyles, in addition to travel behavior, have the potential to reveal varying and unexpected levels of satisfaction and responses (10; 14). Population and market segmentation-based research can therefore provide insights into travel behaviour that would otherwise be lost when looking at more aggregated analyses of travel behaviour surveys.

DATA

Study Context

Calgary’s total population in 2015 was 1.4 million (15). Calgary’s motor-vehicle transportation network is served by an extensive ‘Ring Road’ highway system that circumnavigates the City,
with the Dearfoot Trail, Crowchild Trail, and Stoney Trail highways connecting to central Calgary. Additionally, the City is served by light-rail and an extensive bus system. For walking and cycling, Calgary has an extensive pathway network, a growing network of on-street cycling infrastructure, and a physically separated cycle track network in the City’s downtown. Though Calgary has made significant progress with utilitarian cycling infrastructure, direct connections to important destinations in the peripheral areas of the City remains to be developed in some areas. Calgary’s employment areas are largely concentrated in downtown with increasing residential density in downtown – especially in the developing East Village neighborhood. However, many Calgary residents live in more suburban contexts, as the City’s lack of geographic barriers has supported sprawling development.

### Calgary Liveability Survey

The survey data used within this study was collected using an online platform (LimeSurvey), and was promoted through various online venues relevant to residents of Calgary. Numerous community associations, recreational groups, schools, and other groups based in Calgary were asked to circulate a descriptive and promotional email to their membership. Furthermore, links to the survey were circulated in social media and posts were made on online forums for Calgary interest groups. Draw prizes were offered as incentives to participate. The survey was collected in collaboration with the City of Calgary as part of a livability study. The data collection period ran for 28 days, from February 2 to March 2, 2017. In total, 1,873 responses were collected, which includes respondents who opened the survey, but did not start the survey. 1,524 partial and complete survey responses were collected, where 1,061 respondents progressed to the last page of the survey. Due to the detailed travel behaviour, socioeconomic, and origin-destination information collected in this survey, many questions were made optional for privacy reasons. 711 respondents were used in this study, who answered all mandatory and optional questions that were chosen as inputs for the cluster analysis.

Respondents were asked to locate several key travel destinations such as their home, work/school, preferred grocery store, and most frequently visited park by placing a pin on a map. Respondents were also asked to rank several factors in order of importance when considering their home location, such as proximity to local amenities, neighborhood characteristics, and property aspects. Additionally, the survey asked detailed mode choice and ordinal ranked travel convenience questions for a variety of trip types, including work, groceries, recreation, needs of children, and cultural/entertainment destinations. Further details were gained about these trip types in various weather conditions. The survey also included many optional socioeconomic and household structure questions, which collected information on aspects such as education level, income, number of children in the household, number of cars owned by the household, and age of the respondent.

### Convenience of Access to Essential Amenities

To collect information about perceptions of how convenient it is for Calgarians to reach a selection of essential amenities, several survey questions were asked using an ordinal ranked selection, with the options: Extremely Convenient (5), Somewhat Convenient (4), Neutral (3), Somewhat Inconvenient (2), Extremely Inconvenient (1), and Not applicable. The questions included locations such as work/post-secondary school, grocery stores, children’s school/preschool, bus stops, and cultural & entertainment attractions. Additionally, these questions were asked for both warm/dry and cold/wet conditions. For this study, the convenience of access for warm/dry and
cold/wet conditions were averaged for each survey respondent, to create one, aggregated convenience of access variable.

**Home Location Network Distance to Amenities**

Using respondents’ home locations, we measured network distances to amenities in our study using GIS to calculate the shortest network distance to several destinations for each survey participant. The purpose of developing this variable was to help understand home choice decisions based on proximity to points of interest in Calgary. This analysis did not attempt to model routes based on known mode choices from the survey.

When locations were provided, the shortest network distances to respondents’ specified work, school, preferred grocery store, and preferred park locations were calculated. Additionally, the network distance from each home location to the nearest bus stop, LRT stop, and schools (of all levels) were calculated. The City of Calgary’s GIS Business License data was used to separate business locations into Entertainment and Goods/Services categories; the network distances to the nearest five entertainment destinations and the nearest five goods/services destinations were also calculated for each survey respondent. Figure 1 shows the average distance and the 85th percentile distances to the aforementioned amenities for the home locations of all respondents.

![Figure 1: Average Network Distances to Essential Amenities from Home Locations](image)

**ANALYSIS**

**Principle Component Factor Analysis**

We conducted a principal component analysis (PCA) of all questions in the survey relevant to travel behavior and perceptions. PCA groups correlated variables into factors that can explain the variability in the data. The created factors become a new set of linearly uncorrelated variables, helping to reduce the number of variables in the analysis (16). Varimax rotation, which maximizes
the sum of the variances of the squared loadings, was used to identify survey questions with more correlated factor loadings. Variables with the least correlated factor loadings were iteratively removed from the PCA in order of their non-significance, which led to a set of factors with factor loadings all above 0.5 or below -0.5. Table 1 shows the grouped survey question variables, their factor loadings, and assigned factor names.

K-Means Cluster Analysis

The second step was to use the fourteen PCA factors in a K-Means cluster analysis to identify different groups of travelers. This two-step, factor-cluster process, has been shown to effectively segment survey responses into thematic groupings (clusters) of common trends within the PCA factors (8; 9; 17). In this study, the generated factor scores for each variable used in the PCA factors were used to identify groups of respondents with similar travel behaviour, experiences, and perceptions. By minimizing the intragroup differences, while maximizing intergroup differences between clusters, the cluster analysis highlights common themes in the survey findings. While many other studies on market segmentation are more focused, such as cyclist or public transport rider specific studies, this study attempted to categorize a full range of individual travel behavior typologies. This broader scope led to an eight-cluster stratification used for the analysis, which is described in detail in our results section.

Figure 2 shows the eight clusters of travel behaviour, experiences, and perceptions in Calgary, with the cluster typology names displayed above. Additionally, each cluster’s proportion of representation in the sample is listed below the names. The plotted cluster centres represent the relative predominance of the fourteen factors in segmenting the clusters. Positive values indicate a positive association with the cluster and negative values indicate a negative association. For example, in the first group, the factor named “Proportion of Trips Taken by Bicycle” is highly associated with this first group, in a positive direction: this suggests the group is predominantly defined by their high number of cycling trips. Factors with both negative and positive factor loadings represent cases where included variables are correlated, but in opposite directions. For example, when positive, the factor named “Car Ownership (+), Public transport Ridership (-)” indicates high rates of possessing a driver’s license and having access to a car, but a low proportion of trips taken by public transport.
### Table 1: PCA Factor Loadings

<table>
<thead>
<tr>
<th>Factor Name</th>
<th>Question/Variable</th>
<th>Sub Questions/Variable</th>
<th>Conditions</th>
<th>Factor Loading</th>
</tr>
</thead>
<tbody>
<tr>
<td>Satisfaction with Grocery Trips</td>
<td>Please rate your level of agreement with the following statements about your trip to your preferred grocery store</td>
<td>I am satisfied with the travel time of my trip</td>
<td>Cold, Wet</td>
<td>.861</td>
</tr>
<tr>
<td></td>
<td></td>
<td>I am satisfied with the travel time of my trip</td>
<td>Warm, Dry</td>
<td>.852</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Overall, I am satisfied with my trip</td>
<td>Warm, Dry</td>
<td>.840</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Overall, I am satisfied with my trip</td>
<td>Cold, Wet</td>
<td>.839</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The cost of my trip is reasonable</td>
<td>Cold, Wet</td>
<td>.838</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The cost of my trip is reasonable</td>
<td>Warm, Dry</td>
<td>.837</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The travel time of my trip is consistent</td>
<td>Warm, Dry</td>
<td>.798</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The travel time of my trip is consistent</td>
<td>Cold, Wet</td>
<td>.775</td>
</tr>
<tr>
<td>Convenience to Reach Entertainment</td>
<td>How convenient is it for you to reach the following destinations</td>
<td>Retail options (clothing stores, book stores, etc.)</td>
<td>Cold, Wet</td>
<td>.852</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Cultural &amp; entertainment attractions</td>
<td>Cold, Wet</td>
<td>.834</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Retail options (clothing stores, book stores, etc.)</td>
<td>Warm, Dry</td>
<td>.824</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Cultural &amp; entertainment attractions</td>
<td>Warm, Dry</td>
<td>.815</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Recreational locations (gyms, community centre,)</td>
<td>Cold, Wet</td>
<td>.791</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Recreational locations (gyms, community centre,)</td>
<td>Warm, Dry</td>
<td>.773</td>
</tr>
<tr>
<td>Distance to CBD (-) and Proportion of Trips Taken by Walking (+) and Driving (-)</td>
<td>Recoded variable of mode choice questions for all destinations</td>
<td>Proportion of all trips, mode choice: walk</td>
<td>Cold, Wet</td>
<td>.886</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Proportion of all trips, mode choice: walk</td>
<td>Warm, Dry</td>
<td>.865</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Proportion of all trips, mode choice: drive</td>
<td>Warm, Dry</td>
<td>-.734</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Proportion of all trips, mode choice: drive</td>
<td>Cold, Wet</td>
<td>-.733</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Created variable</td>
<td>Network distance to CBD from reported home location</td>
<td>-.565</td>
</tr>
<tr>
<td>Convenience to Reach Transit</td>
<td>How convenient is it for you to reach the following destinations</td>
<td>Bus stops</td>
<td>Warm, Dry</td>
<td>.787</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Bus stops</td>
<td>Cold, Wet</td>
<td>.781</td>
</tr>
<tr>
<td></td>
<td></td>
<td>LRT stops</td>
<td>Warm, Dry</td>
<td>.756</td>
</tr>
<tr>
<td></td>
<td></td>
<td>LRT stops</td>
<td>Cold, Wet</td>
<td>.745</td>
</tr>
<tr>
<td>Factor Name</td>
<td>Question/Variable</td>
<td>Sub Questions/Variable</td>
<td>Conditions</td>
<td>Factor Loading</td>
</tr>
<tr>
<td>----------------------------------------------</td>
<td>------------------------------------------------------------------------------------</td>
<td>---------------------------------------</td>
<td>--------------</td>
<td>---------------</td>
</tr>
<tr>
<td><strong>Liveable Neighbourhood</strong></td>
<td>Please rate how easy it is for you to travel by the following modes of transportation in your neighbourhood</td>
<td>Cycling</td>
<td>Warm, Dry</td>
<td>.749</td>
</tr>
<tr>
<td></td>
<td>How would you rate the overall liveability of your neighbourhood (ability to access your essential amenities)</td>
<td>Walking</td>
<td>Cold, Wet</td>
<td>.729</td>
</tr>
<tr>
<td><strong>Car Ownership (+), Transit Ridership (-)</strong></td>
<td>Select all the following that apply to you</td>
<td>I have a driver’s license</td>
<td></td>
<td>.735</td>
</tr>
<tr>
<td></td>
<td>Recoded variable of mode choice questions for all destinations</td>
<td>I have access to a privately owned car (not carshare)</td>
<td></td>
<td>.706</td>
</tr>
<tr>
<td><strong>Proportion of Trips Taken by Bicycle</strong></td>
<td>Recoded variable of mode choice questions for all destinations</td>
<td>Proportion of all trips, mode choice: transit</td>
<td>Cold, Wet</td>
<td>-.637</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Proportion of all trips, mode choice: transit</td>
<td>Warm, Dry</td>
<td>-.633</td>
</tr>
<tr>
<td><strong>Occupation: Employed (+), Student (-)</strong></td>
<td>What describes you best? (Please choose the option applies to you the most)?</td>
<td>Student</td>
<td></td>
<td>-.907</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Employed</td>
<td></td>
<td>.900</td>
</tr>
<tr>
<td><strong>Transit Enjoyment</strong></td>
<td>How much do you agree with the following statements?</td>
<td>I enjoy riding the LRT</td>
<td></td>
<td>.857</td>
</tr>
<tr>
<td></td>
<td></td>
<td>I enjoy riding the bus</td>
<td></td>
<td>.849</td>
</tr>
<tr>
<td><strong>Home Choice: Quality of Transport Network/Systems</strong></td>
<td>When choosing your current home location, please rank at least the top 3 factors in order of importance to you and others living in the home:</td>
<td>Top Choice: Quality of the Transportation Network/Systems</td>
<td></td>
<td>.881</td>
</tr>
<tr>
<td><strong>Age and Years Spent at Current Home Location</strong></td>
<td>What year were you born?</td>
<td>Recoded variable for age (years)</td>
<td></td>
<td>.848</td>
</tr>
<tr>
<td></td>
<td>In what year did you start living in your current residence?</td>
<td>Recoded variable for years spent in home</td>
<td></td>
<td>.833</td>
</tr>
<tr>
<td>Factor Name</td>
<td>Question/Variable</td>
<td>Sub Questions/Variable</td>
<td>Conditions</td>
<td>Factor Loading</td>
</tr>
<tr>
<td>-------------------------------------------------</td>
<td>-------------------------------------------------------</td>
<td>-------------------------------</td>
<td>------------</td>
<td>---------------</td>
</tr>
<tr>
<td>Importance of Health and Enjoyment When Planning Trips</td>
<td>Importance of Health and Enjoyment When Planning Trips</td>
<td>How important are the following statements when planning any trip?</td>
<td>The overall enjoyment of the trip</td>
<td>.725</td>
</tr>
<tr>
<td>Home Choice: Quality of the Property (+), Presence of Nearby Amenities Property (-)</td>
<td>Home Choice: Quality of the Property (+), Presence of Nearby Amenities Property (-)</td>
<td>When choosing your current home location, please rank at least the top 3 factors in order of importance to you and others living in the home:</td>
<td>The presence of nearby amenities</td>
<td>-.873</td>
</tr>
<tr>
<td>Home Choice: Character of the Neighbourhood</td>
<td>Home Choice: Character of the Neighbourhood</td>
<td>When choosing your current home location, please rank at least the top 3 factors in order of importance to you and others living in the home:</td>
<td>The character of the neighbourhood</td>
<td>.946</td>
</tr>
</tbody>
</table>
**Figure 2: K-means Travel Behaviour and Liveability Typology Cluster Centre**

<table>
<thead>
<tr>
<th>Cluster Type</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Committed Cyclists</td>
<td>(6.3%)</td>
</tr>
<tr>
<td>Choice Riders</td>
<td>(5.2%)</td>
</tr>
<tr>
<td>Transit Suburbanites</td>
<td>(12.0%)</td>
</tr>
<tr>
<td>Car Inclined Baby Boomers</td>
<td>(16.5%)</td>
</tr>
<tr>
<td>Car-Centric Students &amp; Job Seekers</td>
<td>(8.9%)</td>
</tr>
<tr>
<td>Food Unsupported Drivers</td>
<td>(12.8%)</td>
</tr>
<tr>
<td>Captive Transit Riders</td>
<td>(4.4%)</td>
</tr>
<tr>
<td>Mixed-Mode Urbanites</td>
<td>(34.0%)</td>
</tr>
</tbody>
</table>

Legend:
- Distance to CBD (-) and Proportion of Trips Taken by Walking (+) and Driving (-)
- Proportion of Trips Taken by Bicycle
- Importance of Health and Enjoyment When Planning Trips
- Car Ownership (+), Transit Ridership (-)
- Transit Enjoyment
- Home Choice: Quality of Transport Network/Systems
- Convenience to Reach Transit
- Convenience to Reach Entertainment
- Satisfaction with Grocery Trips
- Liveable Neighbourhood
- Occupation: Employed (+), Student (-)
- Home Choice: Quality of the Property (+), Presence of Nearby Amenities Property (-)
- Age and Years Spent at Current Home Location
- Home Choice: Character of the Neighbourhood
RESULTS

The eight-clusters and the identified travel typologies were used to extract summary statistics and data specific to each group. Eight, one-page ‘data compositions’ were generated for each group which summarizes information unique to each group, namely the average travel distance to various amenities. The data compositions help to further understand the lifestyle, socio-demographic, and spatial differences between the eight traveler typologies and are provided in Figures 3 to 10. The main results are presented below, by traveler typologies.

Committed Cyclists (Figure 3)

Committed cyclists (6.3% of the sample) are primarily unique due to their all-trip mode share, which is dominated by bicycle trips. This group tends to live in amenity-rich environments, as network distances to essential amenities are generally far below average. Committed cyclists also tend to rate their convenience to reach essential amenities above average and “presence of nearby amenities” emerges as the group’s top home location consideration. Further highlighting their interest and reliance on cycling, the group’s second highest rated amenity is access to cycling infrastructure, with work, and public transit access ranking as their second and third most important destinations. In line with expectations, committed cyclist home locations are tightly concentrated around central Calgary. Interestingly, committed cyclists are not particularly young on average (second highest average cluster age). They also have a slightly higher than average number of children, but also are highly educated with a mid to higher income profile. As expected, their car ownership rates are far below average.

Choice Transit Riders (Figure 4)

Choice transit riders (5.2% of the sample) are primarily segmented from the rest of the sample by their very high transit ridership rates. The group also reports much higher levels of enjoyment when riding the bus or LRT than other groups and rates their access to public transit as their most important proximate amenity when choosing a home location. With their enjoyment and prioritization of transit in their lifestyles, these individuals appear to be pro-transit, rather than “captive” transit riders (discussed below) (9: 18). Choice transit riders’ top general consideration for home location is the presence of nearby amenities and they report living in more liveable, walkable, and bikeable communities. Despite prioritizing transit access in their home choice locations, choice transit riders travel further than average to reach LRT stops, but are closer than average to bus stops. As expected, many choice transit rider home locations are found along LRT and BRT routes. Choice transit riders are relatively young with a higher prevalence of students, and have a slightly more modest income profile than other groups, accompanied by much lower car ownership rates.
Figure 3: Data Composition – Committed Cyclists
Figure 4: Data Composition – Choice Transit Riders
Car Dependent Suburbanites (Figure 5)

*Car dependent suburbanites* (12.0% of the sample) are primarily defined by their relatively low ratings of their neighbourhood’s liveability, walkability, and bikeability. They report low access to amenities in every category and in line with expectations, their reported amenity-scarce environments are reflected in their network distances to essential amenities, which are often 50% to 100% above the Calgary average. This suggests that they do not live in areas with strong land-use mix. Very few home locations are near central Calgary, with the majority located throughout peripheral neighbourhoods. Unsurprisingly, their all-purpose mode share is car dominated. With their top housing choice priority being the quality of the property, the group’s car dependence is likely self-imposed. Highly educated and holding moderate to high incomes, *car dependent suburbanites* could likely afford to live in more amenity-rich environments, but are choosing areas with more desirable properties. Despite work, grocery stores, and parks rated as their top ranked proximate amenities when choosing a home location, they do not appear to locate near these destinations. This group also has higher numbers of children and individuals in the household, suggesting that they are often part of larger families.

Car Inclined Baby Boomers (Figure 6)

*Car inclined baby boomers* (16.5%) have the highest positive expression of the “Age and Years Spent at Current Home Location” factor, indicating they are older and have not moved recently. The group’s average age of 50 years is much higher than other groups. Though the group’s car-focused mode share is similar to the *car dependent suburbanites*’ mode share, *car inclined baby boomers* rank their neighbourhoods as more liveable, walkable, and bikeable. Compared to *car dependent suburbanites*, this group appears to be living in environments more befitting to their needs, with their network distances to essential amenities more in line with the Calgary average, yet this group still drives for the majority of their trips. They are represented throughout Calgary with less representation in the north east. This group generally has the highest income of all the clusters and reside in small households with both numbers of children and individuals in the household below average. However, their second most important proximate amenity when choosing a home location is access to their child’s school, suggesting cluster members are generally members of families whose children have left home. Despite lower numbers of people in the home, *car inclined baby boomer* households own more cars than the Calgary average.
Figure 5: Data Composition – Car Dependent Suburbanites
Figure 6: Data Composition – Car Inclined Baby Boomers
Car-Centric Students & Job Seekers (Figure 7)

Car-centric students & job seekers (8.9% of the sample) are primarily segmented from the rest of the sample by their very low proportion of employed individuals and high proportion of students in the cluster. Geographically, they have a high representation proximate to the University of Calgary, Alberta College of Art and Design and SAIT college campuses. This group has a much lower average age than other groups (25 years), and has not spent many years living in their current location. This group also has a modest income profile and fewer children, but higher numbers of individuals in the household than average, suggesting that they tend to live in larger households with roommates. Atypical of student populations, car-centric students & job seeker car ownership rates are above the Calgary average. With these aspects in mind, it seems there are also many individuals in this group that may be unemployed/underemployed and making travel choices similar to those of student populations. With Calgary's unemployment and office vacancy rates still recovering from the 2007 economic crash, it is not unexpected that some demonstrate regressive travel behaviours (19). When choosing a home location, their top consideration is the presence of nearby amenities and their rated convenience to reach these are also typically in line with the average. The group’s network distances to essential amenities are generally in line with the average, but more distant for parks.

Food Unsupported Drivers (Figure 8)

Food unsupported drivers (12.8% of the sample) are predominantly characterized by their strong dissatisfaction with the cost, time, and consistency of their grocery store trip. Cluster members of this group do not seem to fit the definitions of people living in food deserts (areas without access to retail food opportunities), or food mirages (lower-income areas, served by unaffordable, luxury grocers) (20). This suggests they may have relatively average access to grocery stores, but choose to travel to more distant options. Food unsupported drivers, on average, travel almost twice the Calgary average distance to reach their grocery store and this group is largely car dominant in their all-purpose mode share. When choosing a home location, grocery store access is not highly prioritized by this group. One possible explanation is that food unsupported drivers have specific dietary preferences (health food stores, ethnic specialty shops, etc.) or are loyal to specific stores (e.g. Costco). Such cultural preferences or brand loyalty could explain why food unsupported drivers are not utilizing more locally provided retail food opportunities. Yet, the current data does not allow for such conclusions and further data collection and analysis would be required to understand the long distances travelled to grocery stores by the members of this cluster. Food unsupported drivers have fewer children and total individuals in the home on average, suggesting cluster members are more likely to live alone or with a partner. Additionally, they are the only group to report their partner’s work as an important proximate amenity when choosing a home location. Food unsupported drivers have a moderate to high income profile and are generally highly educated.
Figure 7: Data Composition – Car-Centric Students & Job Seeker
Figure 8: Data Composition – Food Unsupported Drivers
Captive Transit Riders (Figure 9)

Captive transit riders (4.4% of the sample), like choice transit riders, demonstrate high transit ridership and low car ownership. However, unlike choice transit riders, captive transit riders report very low enjoyment when riding the bus or LRT; in fact they have the second lowest rating of transit enjoyment of all the clusters, second only to car dependent suburbanites. With their dislike of, and high reliance on transit, captive transit riders also rate their neighbourhood’s liveability and access to a variety of amenities relatively lower than other groups. A further factor is their top consideration when choosing a home location is the quality of the transport network/system. Furthermore, their average age is six years higher than the choice transit group and their incomes are lower, reaffirming a higher likelihood of being “stuck” in a transit dependent lifestyle than having chosen one. This is in line with previous research on transit users segmentation (21). As expected, the home locations of captive transit riders tend to be along the LRT and BRT routes in Calgary, predominantly in less central locations. Captive transit riders tend to have similar network distances to essential amenities to the Calgary average, although their rated convenience to reach essential destinations is lower than the Calgary average in every category. Importantly, while females represent less than 50% of the respondents in all other clusters (between 34.8% and 45.7%), they represent 56.7% of the captive transit riders. This raises important questions from a gender equity standpoint, especially since this group is characterized by a low convenience of access. Further studies could build on the methodology presented here to conduct segmented analyses by gender and shed light on gender-specific issues and potential interventions.

Mixed-Mode Urbanites (Figure 10)

Mixed-mode urbanites (34.0% of the sample) have the highest representation of Central Business District (CBD) based home locations and have the highest proportion of walking trips, while having the lowest level of driving trips. Based on their home location profile, they are also more amenity-focused than property quality focused when choosing home locations and are more satisfied than average with their trip to the grocery store. Their highest priority amenities to have nearby are work, grocery stores, and public transit stations. This group generally lives in amenity-rich environments, as their network distances to essential amenities are all below the Calgary average, whilst their rated convenience to reach essential amenities is above the Calgary average in every category. Their experienced easy access to essential amenities supports a more balanced mode share, with an exceptionally large proportion of walking trips. This group also has relatively high transit and cycling ridership. The group's homes are densely clustered around central Calgary. Mixed-mode urbanites are highly educated with a mid to higher income profile. Their car ownership rates are below the Calgary average.
Figure 9: Data Composition – Captive Transit Riders
Figure 10: Data Composition – Mixed-Mode Urbanites
DISCUSSION

Summary graphs were used to further understand how reported convenience and actual distances vary between travel behaviour typologies. Survey respondents provided pin dropped locations for their work/postsecondary, preferred grocery store, and preferred park locations; these three amenities were chosen for further analysis. Figure 11 shows each cluster’s proportion of individuals for each ordinal-ranked ratings of convenience of access to the three locations. The average network distance to the selected location is also indicated on a second axis.

Options Matter

Overall, we see that choice transit riders, committed cyclists, car inclined baby boomers, and mixed mode urbanites tend to report higher convenience of access to work, grocery stores, and parks. Choice transit riders, committed cyclists, and mixed mode urbanites clusters are characterized by housing locations in amenity-rich environments, and the presence of nearby amenities is important in the groups’ home location choices. This likely explains why they rate high convenience of access to essential amenities in their neighbourhoods. Car inclined baby boomers also rate high convenience of access to the selected destinations, although the presence of nearby amenities is not their main concern. This suggests an important finding: whether it is by transit, by car, by cycling, or using a combination of modes, individuals that select their mode or home location by choice, rather than by constraint, find accessing destinations more convenient.

Conversely, captive transit users, car dependent suburbanites and car-centric students and job seekers typically exhibit higher proportions of individuals reporting low rates of convenience, compared to the other clusters. Individuals in these clusters typically live in amenity-scarce neighborhoods and do not appear to be able to choose home locations according to their priorities. For example, car dependent suburbanites rate work, grocery stores, and parks as their most important proximate amenities, but do not live close to such amenities. In such contexts, the car is likely selected due to the lack of alternatives, as found in previous research (5). Similarly, captive transit users have the option of using another mode if they find public transport unreliable or dislike waiting times (at different times of the day for example), captive riders are more likely to be forced to use public transport and tolerate disincentives. Previous research also found that higher-income individuals found trip convenience more important than lower income individuals (6). This is consistent with our results, where captive transit users and car-centric students and job seekers are characterized by lower incomes relative to other typologies. Those users likely select their modes due to financial or time constraints, rather than convenience considerations, which explains the lower rated convenience. Regarding car dependent suburbanites, who are not characterized by low income, other factors are to be considered. This typology is constrained by their decision to select more desirable proprieties, rather than amenity-rich neighborhoods.

Taken together, these findings demonstrate that individuals that are able to meet their travel or home location preferences are characterized by a higher perceived convenience of access to key destinations. From a policy perspective, having a set of alternatives is key to being able to select, at all times and for all trip purposes, an individual’s preferred option. The importance of alternatives is highlighted in a previous study, which found that individuals that have alternative options to public transport find it more convenient, if for example, they can take a taxi if their bus
does not arrive (4). Furthermore, previous studies found that the same individual might perceive
the convenience of various modes differently depending on trip purpose or time of day. In other
words, an individual will value different aspects depending on the destination or time of day.
Conversely, the lack of public transport options is seen by car users as a major barrier to using
public transport (5), which reinforces the importance of providing alternatives.

Another interesting finding from this study is that, among the clusters which are not
considered constrained (choice transit riders, committed cyclists, mixed mode urbanites and car
inclined baby boomers), those with higher sustainable mode shares (choice transit riders,
committed cyclists and mixed mode urbanites) report higher convenience than the car-focused
typology (car inclined baby boomers). Accordingly, whereas driving tends to be considered as the
most convenient mode of transport by car users and suburban residents (1; 2; 5), providing them
with better sustainable options might increase their perceived convenience of travel. Furthermore,
the results suggest that traveler typologies with walking- and cycling-focused mode shares
(committed cyclists and mixed mode urbanites) typically have a very low proportion of individuals
reporting low convenience when taking into account all three destinations (work, grocery stores
and parks). Committed cyclists and mixed-mode urbanites typologies both rate their neighborhoods
as generally more liveable, and demonstrate that their amenity-rich environments support more
sustainable travel behaviour. The results of this study are, therefore, of useful consideration when
planning for communities that are supportive of sustainable travel behaviour.

Distance matters

Looking at the average distance travelled by individuals in the different clusters (Figure 11), we
observe that typologies that travel shorter average distances tend to have a higher proportion of
individuals that report high convenience to access work, grocery stores, and parks. For example,
we find that choice transit riders, committed cyclists, and mixed mode urbanites tend to report
higher convenience to access work, grocery stores, and parks, and they typically travel lower
distances to these destinations. Committed cyclists travel shorter than average distances, which is
consistent with the literature, suggesting that shorter distances are more convenient. Mixed mode
urbanites also tend to travel shorter distances than the other cluster groups, which might explain
their higher rated convenience. Interestingly, we also see that perceived convenience to work is
overall rated lower than other destinations. This contrasts with previous research, which found that
convenience was a more important factor for work trips than leisure trips (2). However, our results
demonstrate that distances to work are, on average, greater than distances to parks for example,
supporting the influence of distance on perceived convenience. This could also be explained by
the fact that leisure trips are less constrained in terms of time or schedule (4). Put together, these
findings confirm that distance is a key component of convenience of access, as highlighted by
Schneider (1).

However, there are some nuances to take into consideration. For example, choice transit
riders travel, on average, longer distances to work than captive transit riders, and similar distances
to parks, yet report higher convenience of access to these destinations. This is likely explained by
a variety of factors: firstly, choice transit riders might benefit from more convenient transit trip in
terms of schedules and service attributes (i.e.: crowdedness, transfers, etc.). In this regard, Hine
and Scott (5) found that captive riders were more likely to do multimodal trips. Secondly, it might
be that having choices gives a better perception of convenience than being constrained, which
reinforces the importance of alternatives. Thirdly, network distances might not reflect the actual
time travelled by users, and choice riders might be able to use more efficient modes, which are
characterized by longer distances, but shorter travel times.
Figure 11: Rated Convenience of Access and Average Distance by Cluster Membership
CONCLUSIONS

Our results demonstrate that perceived convenience of accessing local amenities varies widely across the eight typologies and that these have profound implications for how land use and transport can support sustainable modes as well as higher perceived convenience of access for all individuals. Critically, the clusters are not merely characterized by their mode choice, but rather by many socio-economic and lifestyle specific factors, which result in several categories of car-focused typologies and several typologies presenting very mixed modal splits.

Furthermore, our results illustrate how wider sample segregation across modes can produce valuable information regarding the perceived convenience of accessing local amenities. For this sample of residents of Calgary, we observe how distance correlates with reported convenience to work, grocery stores, and parks, but reported convenience is also closely related to modes available and options that meet the preferences of users, as well as to the possibility to locate according to preferences. Our analysis does not merely state that different mode users have differing levels of convenience, but also provides further detail on observed patterns of inter-mode segregation such as choice and captive transit riders, in addition to mixed mode groups such as mixed mode urbanites. Future research with larger samples sizes could build on this study to further explore the correlations between distances, mode choice, reported convenience and lifestyle. Furthermore, building on the results of this study, structural equation modelling approaches could be adopted in future research to quantify the effect of various variables on convenience and mode choice.

We acknowledge some limitations of this study, such as the discrepancies between the mode share of survey respondents and the mode share of the general population in Calgary as reported in the 2011 Canadian Census results. The commute mode share from survey respondents seem to under-represent drivers (44% compared to 74%), while over-representing cyclists, pedestrians, and public transport riders. The mode share of survey respondents was more in line with the modal split of observations within the CBD Cordon Count undertaken by the City of Calgary (22), suggesting that the liveability survey received responses from a disproportionate number of people employed in the CBD. Alternatively, certain populations may be more eager to fill out online surveys about travel research, which could explain the over-representation of more urban-minded groups such as the committed cyclists and mixed-mode urbanites. Secondly, this study did not calculate closest network distances using the mode choice indicated by respondents, and instead calculated shortest distances with all routes of the road network available - which may not reflect the preferred routes of pedestrians, or the available pathways available to cyclists, or transit routes.

Nevertheless, the findings of this study are of value to researchers and planners concerned with land use and transport interventions and understanding what contributes to the perception of convenient access to local amenities. The travel typologies created within this study build on previous cases within the literature and incorporate many additional aspects such as priorities when selecting current home locations and perceptions of overall walkability and bikeability of the local built environment. These were found to contribute to our factor-cluster analysis and are potentially valuable aspects to incorporate in future studies of travel behavior, preferences, and population segmentation approaches for transportation research and planning. The study can also inform land use and transport policy-making by revealing the importance of providing a variety of options in terms of modes and home locations to improve convenience and use of sustainable modes.
ACKNOWLEDGMENTS
The authors would like to thank Greg McCarthy for his invaluable help in providing suggestions for key social media accounts, online forum pages, and specific contacts in Calgary for promoting the survey. Additionally, we would like to thank the many twitter followers, facebook groups, and forum members in Calgary who shared and promoted this survey, who are too numerous to list. This research was partially funded by the Natural Science and Engineering Research Council of Canada (NSERC) discovery grant.

AUTHOR CONTRIBUTIONS
The authors confirm contribution to the paper as follows: study conception and design: Mark Onderwater, Geneviève Boisjoly, & Ahmed El-Geneidy; data collection: Mark Onderwater & Ahmed El-Geneidy; analysis and interpretation of results: Mark Onderwater, Geneviève Boisjoly, & Ahmed El-Geneidy; draft manuscript preparation: Mark Onderwater, Geneviève Boisjoly, & Ahmed El-Geneidy. All authors reviewed the results and approved the final version of the manuscript.
List of References


